Temporary Waiver of Clergy Assessments Following Disaster

To help the neediest of our Episcopal employers,* a diocesan bishop may apply to the Chief Executive Officer of The Church Pension Fund (CPF) for a temporary waiver of assessments that must be paid for clergy participating in The Church Pension Fund Clergy Pension Plan and the International Clergy Pension Plan who are working in the diocese following an official declaration of major disaster (such as a state of emergency).

According to the policy, bishops must certify that the conditions below apply *(please check box to certify)*: ☐

- that the governor has declared a major disaster, such as a state of emergency ("governor" includes the senior most government official in their nation, state or region),

- that as a direct result of the disaster, the applicable employer's ability to function has been severely impaired, and

- that there are inadequate resources (including endowments) with the affected Institution/Episcopal employer to pay assessments and continue to function.

If the declaration of a major disaster is not publicly available, CPF may request a copy of the declaration.

Diocesan Contact

Please provide contact information for the representative of the diocese who will be responsible for working with CPF to complete this application.

Title	First	MI	Last

Diocese

Mailing Address

City		State	Zip

Email Address

Telephone	Cell Phone	Fax

Clergy Information

Please attach a list of clergy for whom you are requesting a temporary waiver of assessments containing the following information:

- Title
- First Name
- Middle Name
- Last Name
- Employer (*Note: this must be limited to the diocese, a parish, or other organization subject to the authority of The Episcopal Church. Clergy serving at other institutions are not eligible to have their assessments waived.)*

Period of Temporary Waivers of Assessment

Please provide the requested start and end dates of temporary waivers of assessments. Maximum is four months.

Start Date	End Date

Bishop's Signature

Name	Date

Please return to the CPG Relationship Manager in your region. See *cpg.org/BRM*.