

2026 Annual Enrollment



Dear Annual Enrollment Administrator:

- 1. Mark your calendar with the dates below for 2026's Group Health Plan Selection and Annual Enrollment.
- 2. Access our webinars ("2026 Health Plan Selection and Annual Enrollment 101," "2026 Annual Enrollment and Health Plan Design and Rate Methodology," or both) to learn about upcoming tasks and how to simplify them.
- 3. Share the following deadlines and webinar dates with your benefits committee and anyone else involved in your group's plan selection.

Group Health Plan Selection for 2026

What	When	
Plan pricing provided to administrators	August 28, 2025	
Group plan selection period	August 28, 2025, to September 19, 2025*	
Institution plan sub-selection period**	September 22, 2025, to September 29, 2025	

^{*}Group plan selections for 2026 will not be accepted after the dates shown in the table.

Annual Enrollment (AE) for 2026

What	When*
AE for active members and pre-65 former employees	October 15, 2025, to November 7, 2025
AE for post-65 former employees	October 22, 2025, to November 21, 2025

^{*}Dates are subject to change.

The following webinars will provide important information to you and to Church leaders involved in Group Health Plan Selection and Annual Enrollment.

What	When*	How
2026 Health Plan Selection and Annual Enrollment 101	July 2025	Prerecorded. No registration required. Access information will be posted on the Administrators' Resource Center (ARC).
2026 Annual Enrollment and Health Plan Selection: Plan Design and Rate Methodology	August 13, 2025 3:30 PM to 4:30 PM ET	Register (registration required)

²⁰²⁵ Virtual Workshop Series for Administrators and Church Leaders

*Dates are subject to change.

Learn about our offerings, benefits management processes, and more to facilitate

your work managing retirement, health, group life, and disability benefits, as well

When	What	How
Thursday April 10 2:30 PM ET	Benefits & Beyond Virtual Workshop	Replay Webinar →
	The Church Insurance Companies' New Online Resources	<u>Download</u>
	New Online Benefits Billing and Payment Service	<u>presentation</u> <u>slides</u> .
	Spotlight: Quantum and Teladoc	
	Mandatory Reporting; MSP-SEE and Secure 2.0 Act Updates	
	Networking	
Thursday July 17 2:30 PM ET	Benefits & Beyond Virtual Workshop	<u>Register</u>
	Online Benefits Billing and Payments Updates	
	The Church Insurance Companies' New Service Check-in	
	Spotlight: Rx Spending	
	Networking	
Thursday October 23 2:30 PM ET	Benefits & Beyond Virtual Workshop	<u>Register</u>
	My Admin Portal and Self-Service	
	On-Demand Content and eLearning	
	Spotlight: Hinge Health	
	Annual Enrollment Updates	
	Networking	
Thursday December 11 2:30 PM ET	Benefits & Beyond Virtual Workshop	<u>Register</u>
	Online Billing and Payment Check-in	
	Spotlight: Behavioral Health	
	Panafita Paviaw and Undates	

Benefits Review and Updates

Imputed Income

Networking

^{**}Plan sub-selection allows institutions affiliated with Participating Groups to choose medical and dental plan options from the array their groups offer to Eligible Individuals.

If you have any questions, don't hesitate to contact your **Relationship Manager**.

Sincerely,

Your Annual Enrollment Team

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 $Church \ Pension \ Group \ Services \ Corporation \ ("CPGSC"), doing business \ as \ The \ Episcopal \ Church \ Medical \ Trust, maintains \ a \ series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ a \ Series \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \ Trust, maintains \ of \ Church \ Medical \$

health and welfare plans (the "Plans") for eligible employees (and their eligible dependents) of the Episcopal Church (the "Church"). The Medical Trust serves only eligible Episcopal employers. The Plans that are self-funded are funded by the Episcopal Church Clergy and Employees' Benefit Trust, a voluntary employees' beneficiary association within the meaning of section 501(c)(9) of the Internal Revenue Code.

The Plans are church plans within the meaning of section 3(33) of the Employee Retirement Income Security Act of 1974, as amended,

and section 414(e) of the Internal Revenue Code. Not all Plans are available in all areas of the United States or outside the United States, and not all Plans are available on both a self-funded and fully insured basis. Additionally, the Plan may be exempt from federal and state laws that may otherwise apply to health insurance arrangements. The Plans do not cover all healthcare expenses, so members should read the official Plan documents carefully to determine which benefits are covered, as well as any applicable exclusions, limitations, and procedures.

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Church Pension Group

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