

MyCPG Accounts and MAP Updates: Life Events, Manage Institutions, and Plan Sub-Select



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Administrator Webinar

What We Will Cover in This Webinar

Mid-year health plan changes

- Changes in employee eligibility (administrator initiated via MAP)
- Employee significant life events (employee initiated via MyCPG)
- Managing Institutions (via MAP)
 - Pension and retirement plans adoptions and amendments
 - Healthcare plan sub-selections



Mid-Year Life Events

MyCPG Accounts and MAP Updates



Mid-Year Plan Changes: Administrators

- Increasing an employee's annual scheduled hours to 1,000 or more triggers the mid-year enrollment process for benefits-eligible employees
- Decreasing an employee's annual scheduled hours below 1,000 automatically terminates:
 - Group health, life, and disability benefits (with some exceptions)
 - Participation in the Lay DB Plan

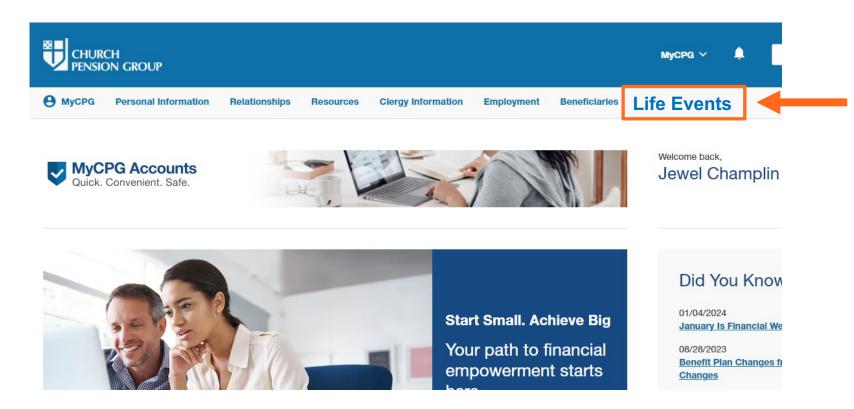
Mid-Year Life Events: Members

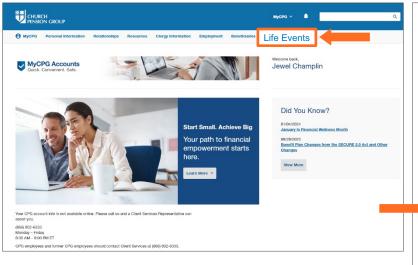
Report significant life events and request benefit enrollment changes

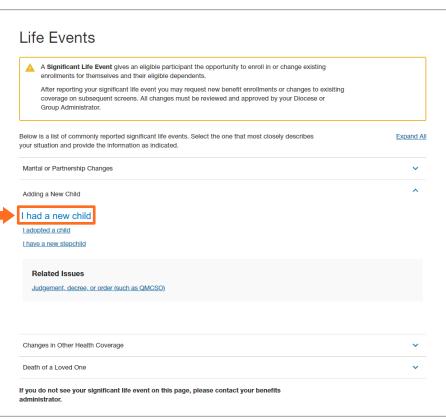
- Marital or partnership changes
- Adding a child
- Changes in other health coverages
- Death of a loved one

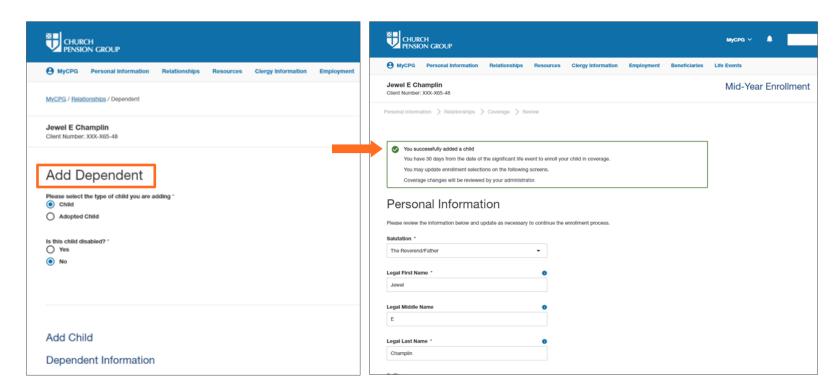
Such enrollment requests require review and approval by a Diocese or Group Administrator.

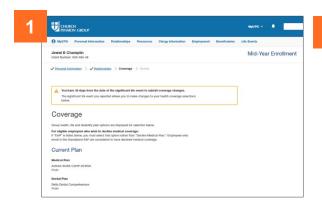
\equiv Mid-Year Life Events: MyCPG Live Demonstration \equiv

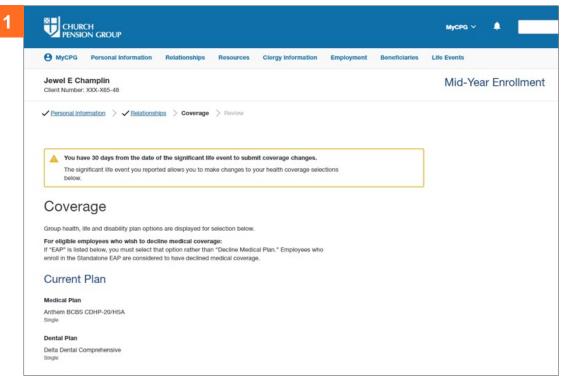


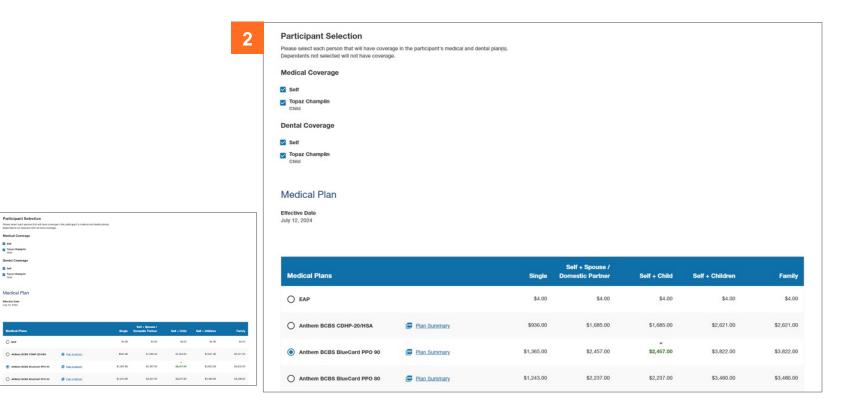


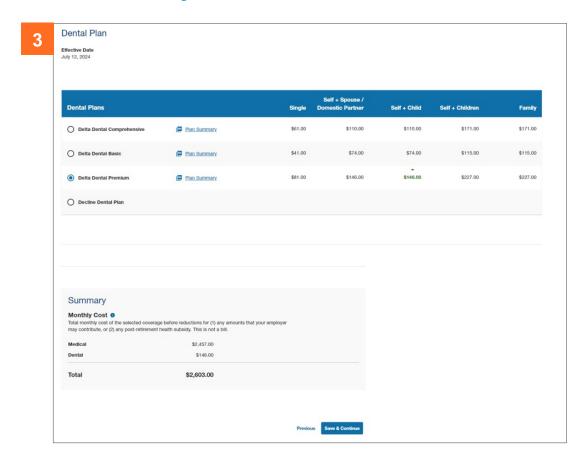


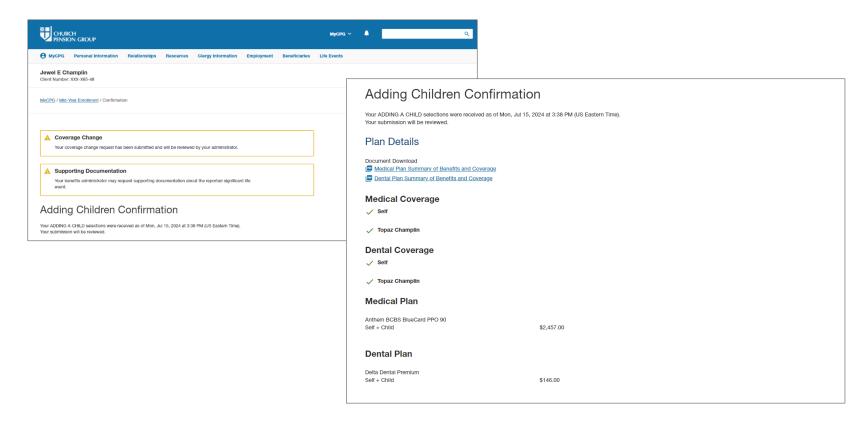




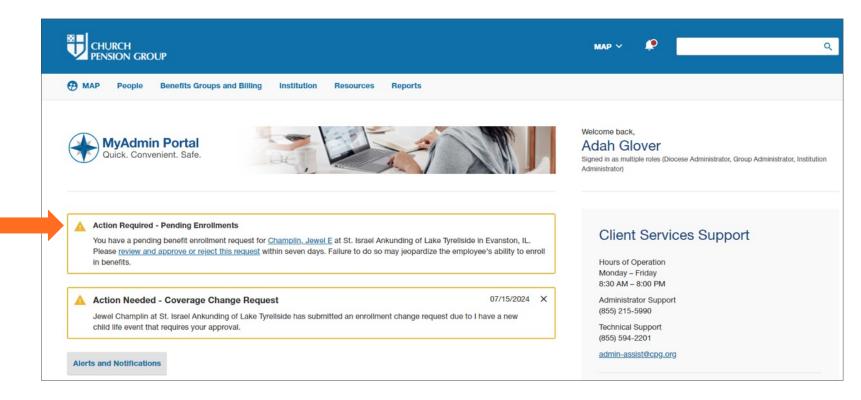




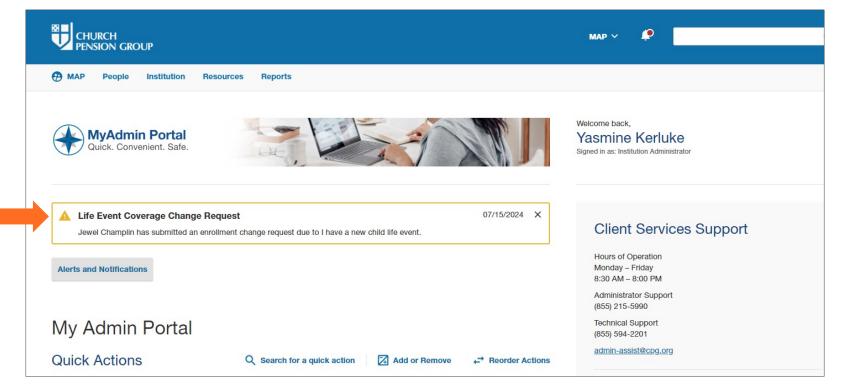




Mid-Year Life Events: Diocese and Group Administrator Notifications



Mid-Year Life Events: Institution Administrator Notifications





MyCPG Accounts and MAP Updates



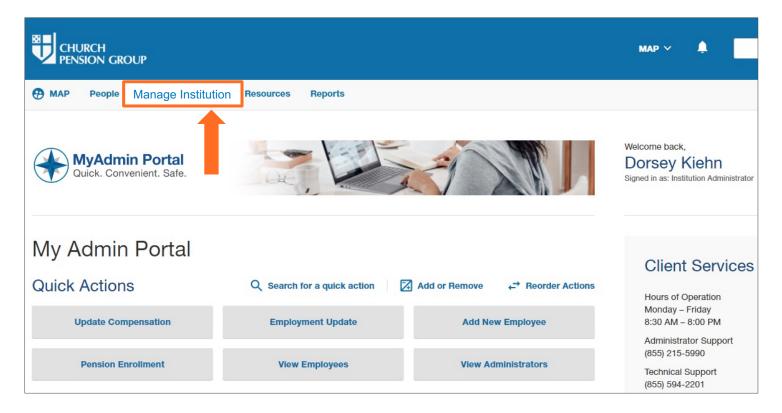
Retirement Plan Adoption & Amendment

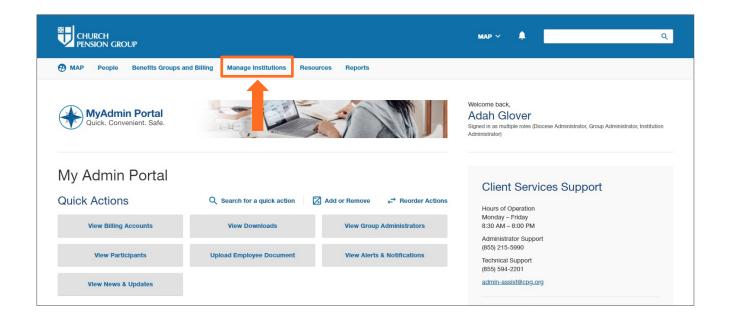
Manage Institutions: Retirement Plan Adoption & Amendment

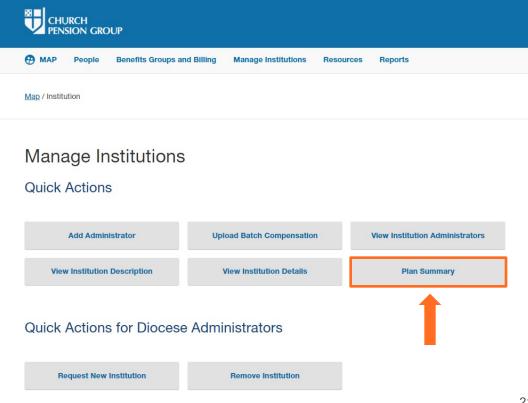
- Complete adoption agreements for the Lay DB Plan, the Lay DC Plan (403(b)), and the Retirement Savings Plan (RSVP)
- Complete amendments for the Lay DC Plan (403(b)) and the Retirement Savings Plan (RSVP

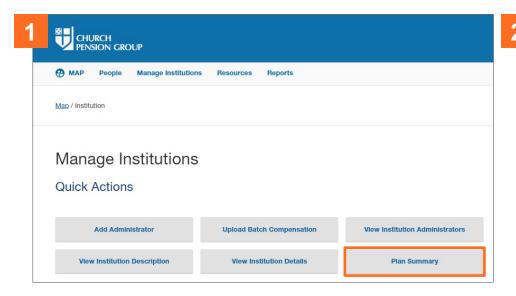
Manage Institutions: Plan Sub-Selection

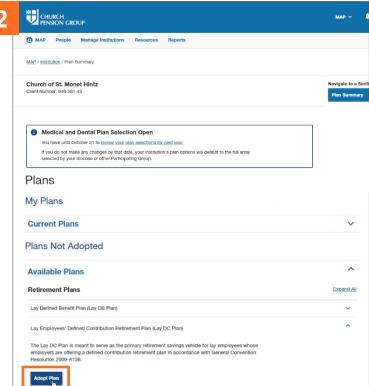
- During the plan selection period, MAP Diocese or Group Administrators will select the medical and dental plans available for their groups for the coming plan year
- Institutions can offer their employees a subset of the medical and dental plans available through the diocese, or other participating group, before Annual Enrollment begins for the upcoming plan year

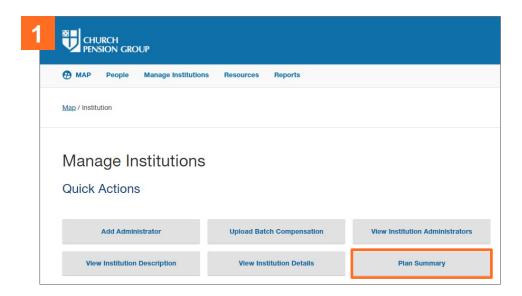


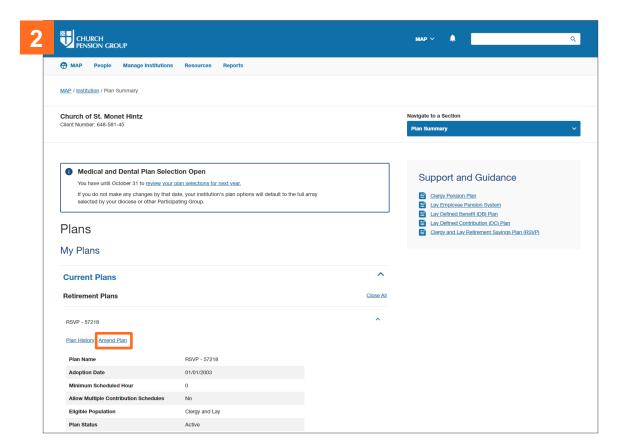


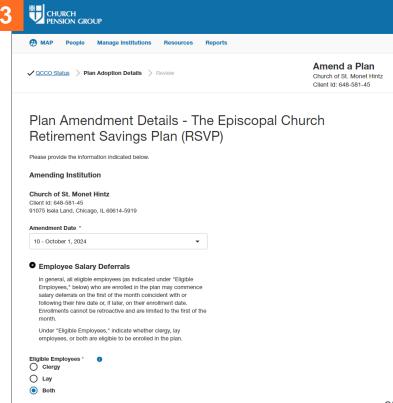


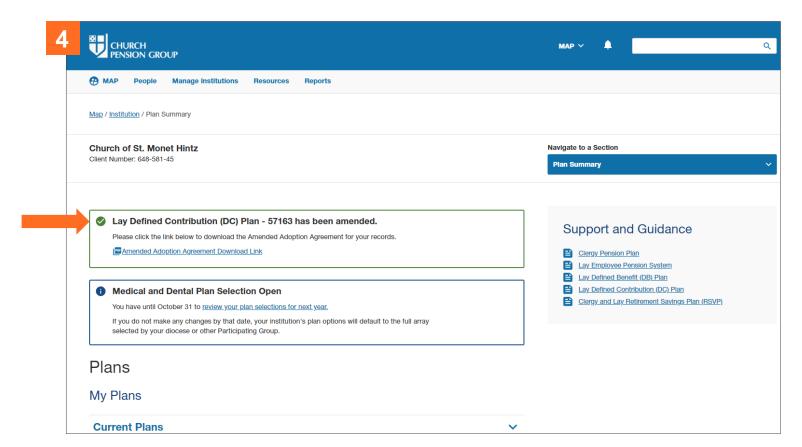








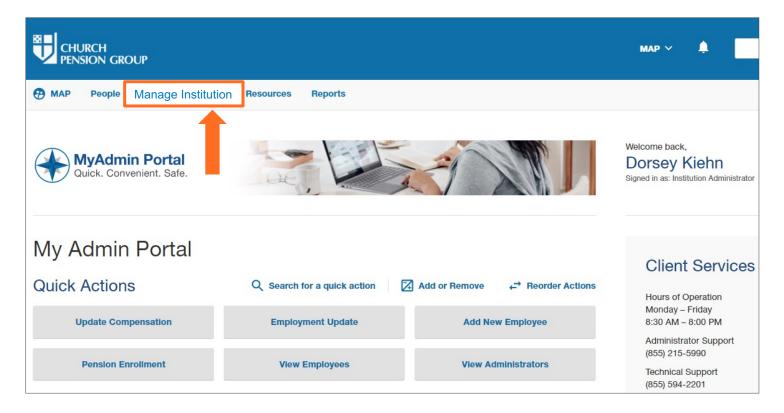




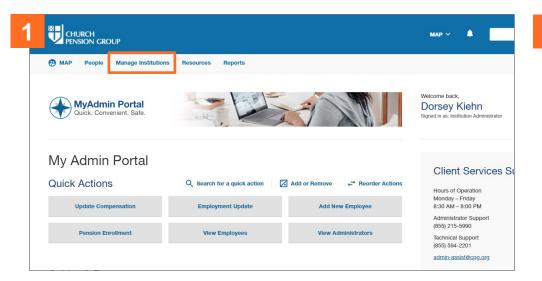
Healthcare Plan Sub-Selection

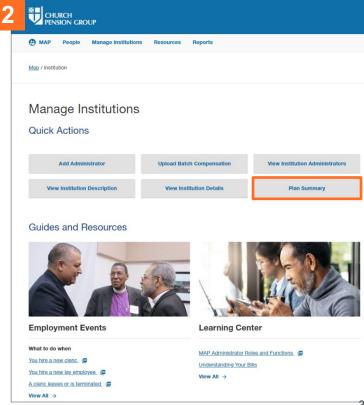
Manage Institutions: Plan Sub-Selection

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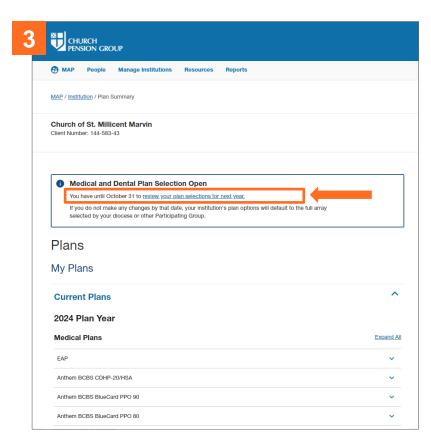


Plan Sub-Select

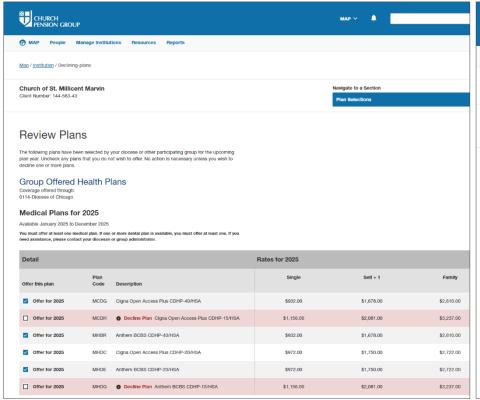


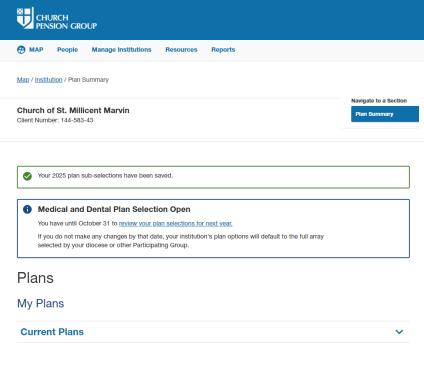


Plan Sub-Select



Plan Sub-Select





Administrator Webinar Resources

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Church Pension Group Services Corporation ("CPGSC"), doing business as The Episcopal Church Medical Trust, maintains a series of health and welfare plans (the "Plans") for eligible employees (and their eligible dependents) of The Episcopal Church (the "Church"). The Medical Trust serves only eligible Episcopal employers. The Plans that are self-funded are funded by the Episcopal Church Clergy and Employees' Benefit Trust, a voluntary employees' beneficiary association within the meaning of section 501(c)(9) of the Internal Revenue Code.

The Plans are church plans within the meaning of section 3(33) of the Employee Retirement Income Security Act of 1974, as amended, and section 414(e) of the Internal Revenue Code. Not all Plans are available in all areas of the United States or outside the United States, and not all Plans are available on both a self-funded and fully insured basis. Additionally, the Plan may be exempt from federal and state laws that may otherwise apply to health insurance arrangements. The Plans do not cover all healthcare expenses, so members should read the official Plan documents carefully to determine which benefits are covered, as well as any applicable exclusions, limitations, and procedures.

Neither CPF's defined contribution plans, nor any company or account maintained to manage or hold plan assets and interests in such plans or accounts, are subject to registration, regulation, or reporting under the Investment Company Act of 1940, the Securities Act of 1933, the Securities Exchange Act of 1934, the Employee Retirement Income Security Act of 1974, as amended (ERISA), or state securities laws. Plan participants and beneficiaries therefore will not be afforded the protections of the provisions of those laws. In addition, as church plans, CPF's defined contribution plans are not subject to ERISA.

The Lay DB Plan's financial condition is disclosed in the Church Pension Group Annual Report, which is located on our website at cpg.org. Like many defined benefit plans, there may be times when the Lay DB Plan is not fully funded. CPF, as sponsor of the Lay DB Plan, continues to monitor the plan's funding status and reserves the right to change the employer assessment rate at any time.

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