



## Third Thursday Educational Webinars from Fidelity

Need help getting started with a retirement savings plan? Interested in learning money musts for managing your finances? As members of the RSVP or Lay DC Plan, Fidelity's Third Thursday series is designed to help you maximize plan provisions and implement smart strategies for a more secure retirement.

Here are a few of the topics that will be covered:

- Understanding your retirement plan
- Tax-advantaged options for contributing to your workplace savings plan
- Managing your own portfolio
- The history of market conditions
- NetBenefits and its resources beyond saving for retirement
- Tips for assessing spending and taking control of your budget
- Identifying Social Security claiming strategies

These one-hour webinars will be highly relevant to you as a participant of The Episcopal Church Retirement Savings Plan (RSVP) or The Episcopal Church Lay Employees' Defined Contribution Retirement Plan (Lay DC).

Plan ahead and register now or look for invitations from Fidelity and choose the sessions below that are right for you!

- [Get Started and Save for the Future You](#) – Thursday, February 20, 2025, 12:00 PM ET
- [Understanding Roth Contributions in Your Workplace Savings Plan](#) – Thursday, March 20, 2025, 12:00 PM ET
- [Fidelity's Personalized Planning and Advice](#) – Thursday, May 15, 2025, 12:00 PM ET
- [Navigating Market Volatility](#) – Thursday, August 21, 2025, 12:00 PM ET
- [Put the Power of NetBenefits to Work for You](#) – Thursday, September 18, 2025, 12:00 PM ET
- [Manage Unexpected Events and Expenses](#) – Thursday, October 16, 2025, 12:00 PM ET
- [Maximize Social Security in Your Retirement Strategy](#) – Thursday, November 20, 2025, 12:00PM ET



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