

Subject: Your clergy tax resources are here
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Web Version



Dear Friend:

We are pleased to announce that the *2026 Federal Reporting Requirements for Episcopal Institutions* and the *2026 Clergy Tax Return Preparation Guide for 2025 Returns* ("Hammar guide") are now available.

- *Federal Reporting Requirements* is especially useful to administrators for preparing tax documents and records.
- *Clergy Tax Return Preparation Guide* is a robust resource for understanding clergy tax issues and for preparing individual tax returns.

To access the guides, sign in to [MyCPG Accounts](#) or [My Admin Portal](#), select "Resources" from the menu bar, and see "Tax Guides."

Preparing Tax Returns

Clergy tax issues are complex, and it can be very difficult for tax software to produce accurate results. The best course of action may be to enlist a professional who is familiar with the tax rules that apply to clergy. Recommendations for a tax advisor/ accountant may come from other clergy or from the diocese.

Tax preparers can familiarize themselves with clergy tax treatment by reviewing the *2026 Clergy Tax Return Preparation Guide for 2025 Returns* and by referring to [CPF Form B](#) (Clergy Housing Allowance and Federal Income Tax Status of The Church Pension Fund Benefits).

For clergy-specific tax issues, not general tax questions, clergy can call CPG's tax hotline:

- Michele Racusin, CPA, 833-270-0795
- Dolly Rios, CPA, 833-363-5751 (*fluent in English and Spanish*)

Please note that the service provided by the tax hotline is of an informational nature. It should not be viewed as tax, legal, financial, or other advice. You must contact your tax advisor for assistance in preparing your tax returns or for tax advice.

The Church Pension Group

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