

Subject: Ready to make your benefits work harder?
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Take Steps to Maximize Your Retirement Wealth

For many people like you who serve The Episcopal Church, pensions alone may not be enough to fully fund retirement. Consider using **The Episcopal Church Retirement Savings Plan (RSVP)** to help bridge the gap, a workplace savings plan administered by The Church Pension Fund, with Fidelity Investments as the plan's recordkeeper.

The RSVP enables eligible clergy and lay employees to save their own dollars for retirement in a workplace savings plan that offers tax advantages to help savings grow more efficiently over time.

It offers a practical way to take control of your financial future. With accessible tools and personalized support, it's a simple step that can make a lasting impact, helping you move forward with clarity and confidence.

[ENROLL NOW](#)

With the RSVP:

- **Save on your terms.** Decide how much to contribute and which option to invest your savings in.
- **Choose smart tax options.** Contribute pre-tax to lower your taxable income today, or use the Roth feature for potentially tax-free growth and withdrawals later.
- **Enjoy special perks for clergy.** At retirement, clergy may be able to treat RSVP withdrawals as eligible for the clergy housing allowance exclusion.

Ready to help your future self? Learn more about [how the RSVP works](#).

Watch others who serve the Church tell their stories about how they made the decision to save for their future.



Saving with Purpose: Stories That Inspire
The Rev. Canon Michele Racusin –
Canon for Diocesan Finance and Chief Financial Officer
Diocese of California

[MyCPG Accounts](#)

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