

**Subject:** Are your employees ready for retirement?  
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**From:** Church Pension Group

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## Help Your Employees' Retirement Future.

Retirement readiness isn't just a personal milestone; it directly impacts the well-being of your organization and can affect workplace morale. But for many of those who serve The Episcopal Church, pensions alone may not be enough, especially for those who enroll in defined benefit plans later in their careers.

Let's work together to empower your clergy and lay employees to take charge of their financial security!

**Adopt The Episcopal Church Retirement Savings Plan (RSVP), a workplace savings plan** administered by The Church Pension Fund with Fidelity Investments as the plan's recordkeeper. This plan enables eligible clergy and lay employees to save their own dollars for retirement.

[ADOPT THE RSVP](#)

**Here's how the RSVP benefits everyone:**

- **Flexible financial commitment:** Employer contributions are not required.\*
- **Saving on their terms:** Plan participants choose the amount they want to invest (up to IRS limits) , on a pre-tax or post-tax basis, and how they want to invest it.
- **Special perks for clergy:** At retirement, RSVP withdrawals may be able to be treated as eligible for the clergy housing allowance.

**Ready to do your part?** Simply fill out and return the [RSVP Adoption Agreement](#).

\* You can choose your institution's contribution level (if any) in the [RSVP Adoption Agreement](#).

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Quick, convenient, safe.



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