

Subject: Give yourself more financial freedom
Date: Monday, March 30, 2026 at 12:43:46 PM Eastern Daylight Time
From: Church Pension Group

[Web Version](#)



Take Steps to Maximize Your Retirement

Starting to save later in life? You're not alone, and you don't have to feel behind. **The Episcopal Church Retirement Savings Plan (RSVP)** is here to help you make meaningful progress. It's accessible and designed to support your unique path so you can take confident steps toward retirement readiness.

For many people like you who serve The Episcopal Church, a pension alone may not be enough to fully fund retirement—especially if you enrolled in the Clergy Pension Plan later in your career. The RSVP can help bridge that gap.

Consider setting aside your own dollars through the RSVP, a workplace savings plan sponsored by The Church Pension Fund, with Fidelity Investments as the plan's recordkeeper. Using a workplace savings plan offers tax advantages that may help grow savings more efficiently than a taxable brokerage account over time.

[ENROLL NOW](#)

With the RSVP:

- **Save on your terms.** Decide how much to contribute and which option to invest your savings in.
- **Choose smart tax options.** Contribute pre-tax to lower your taxable income today or use the Roth feature for potentially tax-free growth and withdrawals later.
- **Enjoy special perks for clergy.** At retirement, clergy may be able to treat RSVP withdrawals as eligible for the clergy housing allowance exclusion.

Ready to help your future self? Learn more about [how the RSVP works](#).

Watch others who serve the Church tell their stories about how they made the decision to save for their future.



Saving with Purpose: Stories That Inspire
The Rev. Canon Michele Racusin –
Canon for Diocesan Finance and Chief Financial Officer
Diocese of California

[MyCPG Accounts](#)

Quick, convenient, safe.



BENEFITS | INSURANCE | PUBLISHING

This material is provided for informational purposes only and should not be viewed as investment, tax, or other advice. It does not constitute a contract or an offer for any products or services. In the event of a conflict between this material and the official plan documents or insurance policies, any official plan documents or insurance policies will govern. The Church Pension Fund ("CPF") and its affiliates (collectively, "CPG") retain the right to amend, terminate, or modify the terms of any benefit plan and/or insurance policy described in this material at any time, for any reason, and, unless otherwise required by applicable law, without notice.

Investing involves risk, including risk of loss. Fees and other terms and restrictions may apply. The information presented here is not investment advice, and does not take into account the investment objectives, financial situation, or retirement needs of particular individuals. It is important that you consider this information in the context of your personal risk tolerance, investment objectives, and financial and retirement goals. You should not rely on this information in making any investment or other decision that will affect your personal financial, retirement, or tax situation. You should contact your own professional advisor prior to making any such decision.

Neither CPF's defined contribution plans, nor any company or account maintained to manage or hold plan assets and interests in such plans or accounts, are subject to registration, regulation, or reporting under the Investment Company Act of 1940, the Securities Act of 1933, the Securities Exchange Act of 1934, the Employee Retirement Income Security Act of 1974, as amended (ERISA), or state securities laws. Plan participants and beneficiaries therefore will not be afforded the protections of the provisions of those laws. In addition, as church plans, CPF's defined contribution plans are not subject to ERISA.

[Privacy Policy](#)

If you wish to unsubscribe from this email, please [click here](#).
To unsubscribe from all CPG-related emails, please email privacy@cpg.org.

Church Pension Group
19 East 34th Street, New York, NY 10016
©2026 Church Pension Group. All rights reserved.