



Dear Diocesan Administrator,

The Church Pension Fund (CPF) has selected Zurich American Life Insurance Company (Zurich)¹ as the new administrator for our group short-term and long-term disability benefits programs, effective January 1, 2020.² A leading disability benefits provider, Zurich will replace the current program vendor, Lincoln Financial Group.

This change will provide enhanced service to employers and members via the Zurich call center and more efficient program administration through simplified, more flexible plan designs.

Zurich offers employers a range of plan options, including employer and employee-paid plans.³ We have worked with Zurich to customize these options to meet the special needs of employers.

Shortly, we will contact diocesan benefits administrators to discuss the specific group enrollment process for each employer. Employers will then receive an enrollment packet in September summarizing the benefits and cost for each plan option.

Going forward, we will provide comprehensive information and education on the new program. Please stay tuned for further details!

Faithfully,

John Servais
Senior Vice President
Benefits Policy and Design
Church Pension Group

¹ Insurance coverage for New York-based enrollees issued by Zurich American Life Insurance Company of New York.

² This change also applies to short-term and long-term disability benefits provided under The Church Pension Fund Clergy Pension Plan and The Episcopal Church Lay Employees' Retirement Plan.

³ Employers may choose to offer either an employer-paid or an employee-paid disability benefit plan.

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Admin/ARC - August 2019