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2022 Group Medicare Advantage & Dental Enrollment Form

Personal Information

Title _____ First _____ MI _____ Last _____ Suffix _____

Street Address _____

City _____ State _____ Zip _____

Home Phone _____ Cell Phone _____ Email _____

Date of Birth (month/day/year) _____ Social Security Number _____

Male Clergy Married Surviving spouse/dependent
 or former spouse of: _____
 Female Lay Single

Spouse/Dependent Information (if applicable)

Title _____ First _____ MI _____ Last _____ Suffix _____

Date of Birth (month/day/year) _____ Social Security Number _____

Medical Coverage

Plans and monthly premiums are subject to change every January 1st.

Please check the box(es) below to indicate who will be receiving coverage.

Group Medicare Advantage (PPO) Plan With Prescription Drug Coverage	Monthly Cost Per Person*	Member	Spouse/Dependent
GMA Comprehensive (PPO)	\$196	<input type="checkbox"/>	<input type="checkbox"/>
GMA Premium (PPO)	\$286	<input type="checkbox"/>	<input type="checkbox"/>

**These actual costs do not reflect any subsidy you may be eligible for from The Church Pension Fund or your former employer. Some dioceses subsidize the costs for their retirees. Check with your diocese to determine the actual cost for each plan.*

Coverage Effective Date (must be the first day of the month) _____

Note:

- Both UnitedHealthcare Group Medicare Advantage (PPO) plan options include Part D prescription drug coverage. If you enroll in this UnitedHealthcare Group Medicare Advantage (PPO) plan and you have an existing Medicare Part D prescription drug plan not provided by the Episcopal Church Medical Trust (Medical Trust), Medicare may disenroll you from that Medicare Part D plan because you can only be enrolled in one Medicare Part D plan at a time.
- Proof of enrollment in Medicare Part A and Part B is required to participate in a UnitedHealthcare Group Medicare Advantage (PPO) plan. Please attach a copy of your Medicare ID card or Social Security Administration letter confirming your Medicare Parts A and Part B enrollment.
- Retirees enrolled in TRICARE For Life can also be enrolled in the UnitedHealthcare Group Medicare Advantage (PPO) plan offered through the Medical Trust plan.

- A spouse/dependent will not be eligible for coverage under the UnitedHealthcare Group Medicare Advantage (PPO) plan if the member is not enrolled in a Medical Trust plan. Eligibility requirements may vary for surviving spouses and former spouses.
- If you are age 65+ but an eligible spouse/dependent is under age 65 and not enrolled in Medicare Part A or Part B **OR** if you are under age 65 but an eligible spouse/dependent is age 65+ and is enrolled in Medicare Part A and Part B, please contact Church Pension Group Client Services at (800) 480-9967, Monday to Friday, 8:30AM to 8:00PM ET.

I Decline Medical Coverage

Dental Coverage

Plans and monthly premiums are subject to change every January 1st.

Please check the box(es) below to indicate who will be receiving coverage.

<u>Dental Plan</u>	<u>Monthly Cost Per Person*</u>	<u>Member</u>	<u>Spouse/Dependent</u>
Preventive Dental Plan	\$61	<input type="checkbox"/>	<input type="checkbox"/>
Basic Dental Plan	\$74	<input type="checkbox"/>	<input type="checkbox"/>
Dental and Orthodontia Plan	\$90	<input type="checkbox"/>	<input type="checkbox"/>

**These actual costs do not reflect any subsidy you may be eligible for from The Church Pension Fund or your former employer. Some dioceses subsidize the costs for their retirees.*

Coverage Effective Date (must be the first day of the month) _____

Note:

- A spouse/dependent will not be eligible for coverage under the Cigna Dental plan if the member is not enrolled in a Medical Trust plan. Eligibility requirements may vary for surviving spouses and former spouses.
- Plan rates for a spouse/dependent under age 65 may vary.

I Decline Dental Coverage

Billing Information

If you receive a pension from The Church Pension Fund and the monthly pension benefit covers either the full cost of dental, medical or both, the cost of coverage will be deducted from your monthly pension. Otherwise, you will be billed directly. If your employer covers the full cost of dental, medical or both, please indicate below and provide the relevant information so we can bill them.

My Episcopal Institution covers the full cost of my medical and/or dental coverage

If an Episcopal institution will be billed, that institution must complete the section below.

Bill for Medical Bill for Dental

Name of Institution _____

List Bill ID # _____ Phone _____

Street Address _____

City _____ State _____ Zip _____

Approval Signature _____

Title _____ Date _____

If you receive a monthly pension from The Church Pension Fund that covers the full cost of your dental, medical or both, you agree to the following pension deduction agreement and authorization.

Pension Deduction Agreement and Authorization

As a condition of my enrollment in the health coverage(s) I have selected, I hereby authorize The Church Pension Fund to deduct

the amount(s) indicated from my pension benefit and to pay such amount(s) to The Episcopal Church Clergy and Employees' Benefit Trust in respect of my and, if applicable, any eligible dependent's monthly contribution for the health coverage(s) selected on this enrollment form. I acknowledge that participation in this retiree medical program is optional and that I authorize this deduction from my pension benefit voluntarily and without any duress or undue influence by The Episcopal Church Medical Trust or any of its affiliates. I acknowledge that this deduction is for my benefit and that I have received written notice of all terms and conditions of the payment and/or its benefits and the details of the manner in which deductions will be made.

I understand that future cost increases will automatically be withheld from my pension benefit, as long as I remain in the same plan(s) or am defaulted to a replacement plan(s), without additional authorization. I understand that whenever there is a substantial change in the terms or conditions of the payment, including but not limited to any change in the amount of the deduction, or a substantial change in the benefits of the deduction or the details in the manner in which deductions are made, that I will be notified prior to the implementation of the change.

I understand that if I am enrolling with The Episcopal Church Medical Trust for the first time, the first pension deduction may include more than one month's premium.

Please Sign Below

By signing below, I understand and agree that:

- All of the information provided on this form is complete and accurate.
- If I elected medical coverage, I certify that I reside in the US or US territories.
- I have reviewed the benefit plan information, understand the benefit choices available and elect the options above.
- On behalf of my dependents and myself, I agree to abide by the terms of the benefit plans.
- I understand that I cannot change my election during the plan year unless the change is due to a Significant Life Event or HIPPA Special Enrollment Event.
- I understand the plan and premiums will remain in effect from my date of enrollment through the end of the calendar year.
- I agree to the terms and conditions of the Billing Information selection above.

Member Signature

Include Power of Attorney documentation if applicable

Signature_____ Date_____

Spouse/Dependent Signature (if applicable)

Include Power of Attorney documentation if applicable

Signature_____ Date_____

This material is provided for informational purposes only and should not be viewed as investment, tax, or other advice. It does not constitute a contract or an offer for any products or services. In the event of a conflict between this material and the official plan documents or insurance policies, any official plan documents or insurance policies will govern. The Church Pension Fund ("CPF") and its affiliates (collectively, "CPG") retain the right to amend, terminate, or modify the terms of any benefit plan and/or insurance policy described in this material at any time, for any reason, and, unless otherwise required by applicable law, without notice.

CPF currently offers a post-retirement health subsidy to eligible clergy and spouses. However, CPF is required to maintain sufficient liquidity and assets to pay its pension and other benefit plan obligations. Given uncertain financial markets and their impact on assets, CPF has reserved the right, at its discretion, to modify or discontinue the post-retirement health subsidy at any time.